

# Company Name

## Group Health Insurance Insurance Quote Form

You may complete this form and send it to us using our secure server by clicking on the "Submit" button below or you may fill in the information, print the form from your browser window by clicking "Print Page" button above and mail or fax the form to:



**Company Name**  
Company Address  
City, State, Zip  
Tel. (555) 555-5555  
Fax (555) 555-5555  
www.domain.com

\* Denotes Required Field

### General Information

\*Legal Name of Business:

\*Contact Name:

\*Address:

\*City:

\*State:

\*Zip Code:

\*Business Phone:

\*Fax:

Ex. 920-111-2222

Best Time to Call:

\*E-Mail Address:

\*Confirm E-Mail Address:

### Type of Business

Type of Business:

Standard Industry Code (if known) :

# of Full-Time Employees:

# of Part-Time Employees:

*Give a complete description of any type of hazardous/dangerous duties performed by your employees:*

### Current Group Health Insurance Information

Company Name (not agency):

Policy Expiration Date:

Ex. 01/15/2007

Premium Amount: \$

*Please give a brief description of your current Group Health plan:*

## Benefits Desired

Major Medical Deductible:

Dental Coverage:

Disability Insurance:

Group Life Insurance:

Amount: \$

Optional Pregnancy Coverage:

Supplemental Accident Coverage:

PCS Card

(Prescription Discount Option):

PPO Option:

HMO Option:

## Employee Information

*If you have your census in Microsoft Excel format, please send it as an e-mail attachment to our company at:*

*[name@domain.com](mailto:name@domain.com).*

*The census is not required to be completed prior to sending it to our company.*

**Please list all employees you wish to cover**

<b>Employee Name</b>	<b>Date of Birth</b> <i>Ex. 01/15/2004</i>	<b>Age</b>	<b>Sex</b>	<b>Dependent Status</b>
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*If you were not able to list all employees you wish to cover in the spaces above, please use the Additional Comments section below OR indicate that you will fax or e-mail an additional listing.*

## Additional Comments

*Please provide any additional comments that you feel would be appropriate for this quotation. If you have additional information to provide, where there were not enough fields above, please enter it here:*

## **\*Acknowledgement and Consent**

I hereby certify that the above information is complete and accurate to the best of my knowledge. The agency receiving this application will retain the application whether or not a policy is issued. The agency may rely on this application when determining the quotation and when deciding whether to issue a policy. False statements may subject me to criminal penalties.

If a policy is issued, I authorize the agency to give information about me to its affiliates.      **Yes**      **No**

**\*Enter Your Initials Here:**

**\*Today's Date:**

*EX: 01/12/2007*

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