

Company Name Annuities Quote Form

You may complete this form and send it to us using our secure server by clicking on the "Submit" button below or you may fill in the information, print the form from your browser window by clicking "Print Page" button above and mail or fax the form to:



Company Name
Company Address
City, State, Zip
Tel. (555) 555-5555
Fax (555) 555-5555
www.domain.com

* Denotes Required Field

Annuitant Information

*Name:
*Address:
*City: *State: *Zip Code:
*Day Phone: *Evening Phone: Ex: 920-111-2222
Best Time to Call:
*E-Mail Address:
*Confirm E-Mail Address:
*Date of Birth: Ex. 01/12/2007 *Age: *Sex:

Owner Information

(If different from annuitant)

Name:
Address:
City: State: Zip Code:
Day Phone: Evening Phone: Ex: 920-111-2222
Best Time to Call:
E-Mail Address:
Confirm E-Mail Address:
Date of Birth: Ex. 01/12/2007 Age: Sex:
Relationship to Annuitant:

Annuity Applied For

Flexible Premium (Deferred)	Deposit Amount: \$
Single Premium (Deferred)	Deposit Amount: \$
Single Premium (Immediate)	Deposit Amount: \$
Equity Index (Single Premium)	Deposit Amount: \$
Equity Index (Flexible Premium)	Deposit Amount: \$

Please select either Qualified or Non-Qualified from the list below:

Number of Years:

Money Source:

Additional Comments

Please provide any additional comments that you feel would be appropriate for this quotation. If you have additional information to provide, where there were not enough fields above; please enter it here:

***Acknowledgement and Consent**

I hereby certify that the above information is complete and accurate to the best of my knowledge. The agency receiving this application will retain the application whether or not a policy is issued. The agency may rely on this application when determining the quotation and when deciding whether to issue a policy. False statements may subject me to criminal penalties.

If a policy is issued, I authorize the agency to give information about me to its affiliates.

Yes No

***Enter Your Initials Here:**

***Today's Date:**

Ex: 01/12/2007

[View our Privacy Policy](#) 